Privacy Policy

We at Retirement Plan Fiduciaries, LLC ("RPF") respect your financial privacy. We recognize that you have provided us with private personal financial information and want you to know RPF's policies regarding that information.

We collect your personal financial information from the following sources:

- Information you have given us, such as investment advisory agreements, brokerage account applications and other documents you completed while opening and maintaining your accounts with us.

- Information you have given us orally.

- Information RPF receives from third parties, such as brokerage firms, outside managers and banks, about your transactions with us or with others.

We do not disclose any nonpublic personal financial information about you to anyone, except in the following circumstances:

- When RPF is required to execute transactions for your account or otherwise to provide services you request.

- When you have specifically authorized and directed us to do so.

- When required by law, such as when RPF's books and records are examined by federal or state regulators.

We prohibit any employees from providing client and/or investor information over the telephone or in response to an e-mail message unless the employee has identified the other person as the client and/or investor, a fiduciary representative of the client and/or investor, an authorized agent of the client and/or investor or a party that needs the information to complete a transaction for the client and/or investor (such as broker-dealers, custodians or administrative service providers).

We maintain physical, electronic and procedural safeguards within RPF's offices to protect your privacy.